



CITGO® Lubricants Guaranteed Efficiency Program

Improved operational efficiency. 100% guaranteed or double your money back.

Test Enrollment Form

TEST FLEET INFORMATION

(In order to process this request, all fields must be filled in completely)

FLEET NAME		
FLEET ADDRESS (Shipping)	CITY, STATE	ZIP
FLEET TELEPHONE	FLEET FAX	
FLEET CONTACT OR TEST COORDINATOR		
FLEET CONTACT OR TEST COORDINATOR TELEPHONE	FLEET CONTACT OR TEST COORDINATOR EMAIL	
TOTAL NUMBER OF POWER UNITS AND DESCRIPTION OF TEST FLEET		

CITGO MARKETER INFORMATION

CITGO MARKETER NAME	DATE	
CITGO MARKETER ADDRESS (Shipping)	CITY, STATE	ZIP
CITGO MARKETER TELEPHONE	CITGO MARKETER FAX	CITGO ACCOUNT MANAGER NAME
CITGO MARKETER SALES REP OR TEST COORDINATOR NAME	SEND SAMPLE KITS TO <input type="checkbox"/> CITGO MARKETER <input type="checkbox"/> FLEET	
CITGO MARKETER SALES REP OR TEST COORDINATOR TELEPHONE	CITGO MARKETER SALES REP OR TEST COORDINATOR EMAIL	

TEST OPTION

CHOOSE ONE: FUEL ECONOMY/MILES PER GALLON (MPG) OPTIMIZATION OR OIL DRAIN INTERVAL (ODI) OPTIMIZATION

CURRENT ENGINE OIL BRAND AND PRODUCT NAME	YEARS USING CURRENT ENGINE OIL	EST. ANNUAL VOLUME OF ENGINE OIL	ENGINE OIL CHANGE FREQUENCY
CURRENT GREASE BRAND AND PRODUCT NAME		YEARS USING CURRENT GREASE	
CURRENT GEAR LUBRICANT BRAND AND PRODUCT NAME		YEARS USING CURRENT GEAR LUBRICANT	
CURRENT TRANSMISSION BRAND AND PRODUCT NAME		YEARS USING CURRENT TRANSMISSION FLUID	

Any known issues identified with test unit engines? _____

Why is this fleet considering changing engine oil brands? _____

QUALIFYING ENGINE OIL TESTED	SUPPLEMENTAL EFFICIENCY PRODUCTS
<input type="checkbox"/> SynDurance® 5W-30	<input type="checkbox"/> SynDurance Premium Synthetic 460 Grease #2
<input type="checkbox"/> SynDurance 5W-40	<input type="checkbox"/> OverDrive HD® Grease
<input type="checkbox"/> CITGARD® 700 10W-30	<input type="checkbox"/> CITGEAR® HD Synthetic Gear Lubricants
<input type="checkbox"/> CITGARD CNG/LNG	<input type="checkbox"/> QuatraSyn® Synthetic Transmission Fluid

CONTINUED ON BACK SIDE

TEST UNITS

	UNIT ID#	ENGINE MAKE	ENGINE MODEL	PRESENT MPG/ODI	TEST GOAL TARGET MPG/ODI % IMPROVEMENT
1					
2					
3					
4					

TEST ENGINE OPERATIONAL VARIABLES USED BEFORE AND DURING TEST
Fleet agrees to maintain and agrees to provide records to document.

<input type="checkbox"/>	Must maintain same average Gross Vehicle Weight (GVW)/loads used for test units
<input type="checkbox"/>	Must maintain similar logistics/routes used for test units (terrain, road grades, distance, avg. speed, etc.)
<input type="checkbox"/>	Must maintain same or similar type tires used during test and tire pressure checks recorded
<input type="checkbox"/>	Must maintain same fuel type used during test (winter blend vs. summer blend)
<input type="checkbox"/>	Must maintain same trailer type (smooth side vs. ribbed side)
<input type="checkbox"/>	Must use same operator before test and during test
<input type="checkbox"/>	Must use LubeAlert Oil Analysis, provide initial and end-samples, and follow CITGO-recommended oil sample drain test intervals (contact the CITGO Account Manager for detailed instructions)

ALL SIGNING PARTIES AGREE TO EXECUTE THIS TEST ACCORDING TO ALL GUARANTEED EFFICIENCY GUIDELINES AND TERMS AND CONDITIONS OF USE AS DESCRIBED IN THE BROCHURE AND FORMS.*

**CITGO Account Manager is responsible for obtaining approvals*

APPROVALS	SIGNATURE	PRINT NAME	DATE
Fleet Manager			
CITGO Marketer Manager			
CITGO Account Manager			
CITGO Region Sales Manager			

CITGO ACCOUNT MANAGER OR REPRESENTATIVE COMMENTS
FAX TO 832-486-1865 OR EMAIL hdlubes@citgo.com



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Test Guidelines Form

PRE-TEST	
<input type="checkbox"/>	Fleet test goals and engine operational requirements obtained and reviewed by CITGO Account Manager.
<input type="checkbox"/>	HD Savings Calculator savings analysis prepared and reviewed with Fleet Manager (submit data with application form).
<input type="checkbox"/>	Test chosen: <input type="checkbox"/> Fuel Economy/Miles Per Gallon (MPG) Optimization or <input type="checkbox"/> Oil Drain Interval (ODI) Optimization
<input type="checkbox"/>	Test units chosen.
<input type="checkbox"/>	Target MPG or ODI percent improvement test goal set.
<input type="checkbox"/>	Qualifying test product and supplemental efficiency products (if applicable) chosen.
<input type="checkbox"/>	Enrollment form complete and approved by CITGO. Include HD savings calculator report, electronic control module (ECM) data and relevant operational/maintenance history.
<input type="checkbox"/>	Fleet must be enrolled and set-up in LubeAlert® Oil Analysis Program.
<input type="checkbox"/>	Test pre-check complete. Baseline test engine oil samples must be submitted to oil analysis lab and approved.
<input type="checkbox"/>	Test start date and duration established.
<input type="checkbox"/>	Qualifying product with drum batch code ordered. Include supplemental products (if applicable) and optional oil extraction sample ports.
<input type="checkbox"/>	Sampling procedures and extraction schedule set.
TEST PERIOD	
<input type="checkbox"/>	Test engines follow filter manufacturer and original equipment manufacturer (OEM) lubricant service interval recommendations. No top treatments used.
<input type="checkbox"/>	Bi-weekly fuel log updated with regular fleet follow-ups.
<input type="checkbox"/>	Sampling procedures and extraction schedule followed.
<input type="checkbox"/>	LubeAlert oil sample analysis reviewed with fleet manager.
POST-TEST	
<input type="checkbox"/>	Product Performance Summary Report with a final potential fleet annual savings summary provided to fleet manager by CITGO Account Manager.
<input type="checkbox"/>	Fleet reimbursement made (if applicable).



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Test Product Reimbursement Form

TEST FLEET INFORMATION
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FLEET NAME		
FLEET ADDRESS (Shipping)		CITY, STATE
		ZIP
FLEET TELEPHONE	FLEET FAX	
FLEET CONTACT OR TEST COORDINATOR		
FLEET CONTACT OR TEST COORDINATOR TELEPHONE		FLEET CONTACT OR TEST COORDINATOR EMAIL

CITGO MARKETER INFORMATION

CITGO MARKETER NAME		DATE
CITGO MARKETER ADDRESS (Shipping)		CITY, STATE
		ZIP
CITGO MARKETER TELEPHONE	CITGO MARKETER FAX	CITGO ACCOUNT MANAGER NAME
CITGO MARKETER SALES REP OR TEST COORDINATOR NAME		
CITGO MARKETER SALES REP OR TEST COORDINATOR TELEPHONE		CITGO MARKETER SALES REP OR TEST COORDINATOR EMAIL

TEST OPTION

CHOOSE ONE: FUEL ECONOMY/MILES PER GALLON (MPG) OPTIMIZATION OR OIL DRAIN INTERVAL (ODI) OPTIMIZATION

TEST PRODUCT REIMBURSEMENT AMOUNT AND SUMMARY OF WHY TEST FAILED (Please attach copy of test ECM documentation support and test product purchase invoice - please note that the CITGO Marketer will be reimbursed double the test product purchase price by CITGO Lubricants and the CITGO Marketer will reimburse the Fleet)*

**CITGO Account Manager is responsible for obtaining approvals*

APPROVALS	SIGNATURE	PRINT NAME	DATE
Fleet Manager			
CITGO Marketer Manager			
CITGO Account Manager			
CITGO Region Sales Manager			

CITGO ACCOUNT MANAGER OR REPRESENTATIVE COMMENTS
FAX TO 832-486-1865 OR EMAIL hdlubes@citgo.com



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Product Performance Summary Report for
Oil Drain Interval (ODI) Optimization

SUMMARY

UNIT ID#	PRE-TEST SAMPLE	SAMPLE 2	SAMPLE 3	SAMPLE 4	SAMPLE 5	SAMPLE 6

POTENTIAL FLEET ANNUAL SAVINGS SUMMARY

FLEET ANNUAL COST	PRE-TEST PRODUCT	POST-TEST PRODUCT	ANNUAL SAVINGS
Engine Oil			
Labor			
Filter Cost			
Vehicle Availability			
Oil Analysis			
Total Fleet Cost			
Total Potential Fleet Savings			

**TEST SUMMARY
(ATTACH LUBEALERT® OIL ANALYSIS REPORTS)**

- TEST OIL DRAIN INTERVAL (ODI) OPTIMIZATION IMPROVEMENT GOAL
- TEST QUALIFYING PRODUCT AND SUPPLEMENTAL EFFICIENCY PRODUCTS (IF APPLICABLE)*
- TEST START DATE
- TEST END DATE
- TEST UNIT GROUP OIL SAMPLES SUBMITTED AT
- CHANGES IN OPERATING VARIABLES THAT MAY HAVE IMPACTED THE TEST
- IF APPLICABLE, SUMMARY OF WHY TEST FAILED

*Please note that using CITGO Supplemental Efficiency products can further increase oil drain interval savings.
**At the conclusion of the test, if a test unit has an abnormal or critical oil analysis report, the test unit may be excluded from the TEST SUMMARY.



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Product Performance Summary Report for
Fuel Economy/Miles Per Gallon (MPG) Optimization

SUMMARY

UNIT ID#	PRE-TEST MPG	POST-TEST MPG	MPG VAR.	MPG % VAR.	PRE-TEST ANNUAL FUEL GALLONS	POST-TEST ANNUAL FUEL GALLONS	POST-TEST ANNUAL FUEL SAVINGS @\$3.80/GALLON
Avg.							

POTENTIAL FLEET ANNUAL SAVINGS SUMMARY

FLEET ANNUAL COST	PRE-TEST PRODUCT	POST-TEST PRODUCT	ANNUAL FUEL SAVINGS
Fuel Gallons			
Fuel Cost @\$3.80/Gallon			
Oil Analysis Cost			
Total Potential Fleet Savings			

**TEST SUMMARY
 (ATTACH ECM AND LUBEALERT® OIL ANALYSIS REPORTS)**

- TEST FUEL ECONOMY (MPG) OPTIMIZATION IMPROVEMENT GOAL %
- TEST QUALIFYING PRODUCT AND SUPPLEMENTAL EFFICIENCY PRODUCTS (IF APPLICABLE)*
- TEST START DATE • TEST END DATE
- PRE-TEST AVERAGE MPG WITH TEST GOAL % RESULTS IN MPG AVERAGE IMPROVEMENT OF %
 (MPG average is based on ECM Report)**
- TEST FLEET TOTAL UNITS
- CHANGES IN OPERATING VARIABLES THAT MAY HAVE IMPACTED THE TEST
- IF APPLICABLE, SUMMARY OF WHY TEST FAILED

*Please note that using CITGO Supplemental Efficiency products can further increase fuel economy savings.
 **At the conclusion of the test, if a test unit has an abnormal or critical oil analysis report or ECM abnormality, the test unit may be excluded from the TEST SUMMARY.